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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

File No. 993-6770

Applicant: TERIYAKI MADNESS LLC

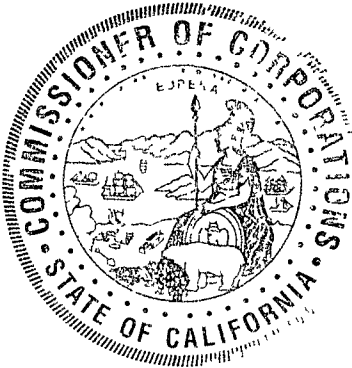
ORDER
ACCELERATING EFFECTIVENESS OF REGISTRATION

The registration of the sale of the franchises described in the application filed on April 22, 2013 is accelerated to the date hereof.

The registration of the offer and sale of franchises requested in this application will terminate on April 21, 2014

Dated: Los Angeles, California

MAY 21 2013



Jan Lynn Owen
Commissioner of Corporations

ORIGINAL SIGNED BY

Shohreh Aram
Senior Corporations Counsel

STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

File No 993-6770

Applicant TERIYAKI MADNESS LLC

ORDER
IMPOSING IMPOUND CONDITION

The registration of the franchises described in the application filed on April 22, 2013, and any amendments or supplements thereto, is subject to the following conditions:
That purchase receipts on a form first approved by the California Corporations Commissioner shall be given for the franchises

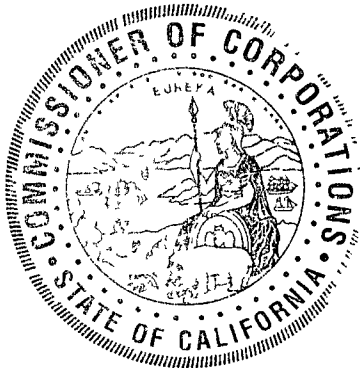
That the full amount of the franchise fees and all other funds paid by the franchisees or subfranchisors together with a statement showing the full name and address of each franchisee or subfranchisor and the amount deposited by him shall be delivered within 48 hours to a depository previously approved in writing by the Commissioner, and all sums so delivered shall be held by said depository in a separate escrow account. All checks shall be made payable to the depository.

That none of the deposited funds shall be released except pursuant to a written order of the Commissioner upon such terms as he, in his discretion, may impose.

That waivers of this condition shall not be solicited unless previously authorized by the Commissioner.

Dated: Los Angeles, California

MAY 21 2013



Jan Lynn Owen
Commissioner of Corporations

ORIGINAL SIGNED BY
By _____
Shohreh Aram
Senior Corporations Counsel

STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
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File No. 993-6770

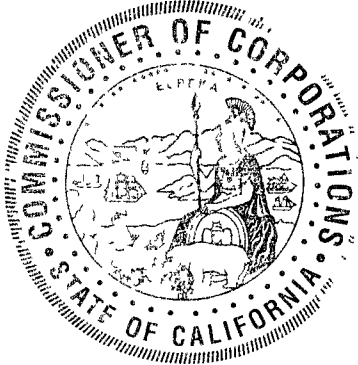
Applicant: TERIYAKI MADNESS LLC

ORDER
APPROVING DEPOSITARY

Pursuant to the order issued on this date WELLS FARGO BANK is approved as
depository.

Dated: Los Angeles, California

MAY 21 2013



Jan Lynn Owen
Commissioner of Corporations

By **ORIGINAL SIGNED BY**
Shonreh Aram
Senior Corporations Counsel

STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

File No. 993-6770

Applicant: TERIYAKI MADNESS LLC

ORDER APPROVING

Pursuant to the Order issued on this date, the purchase receipt filed on May 16, 2013, is approved.

Dated: Los Angeles, California
MAY 21 2013



Jan Lynn Owen
Commissioner of Corporations

ORIGINAL SIGNED BY

By _____

Shohreh Aram
Senior Corporations Counsel

DEPARTMENT OF CORPORATIONS*Supporting a Fair and Secure Financial Services Marketplace for all Californians*

Jan Lynn Owen

Commissioner of Corporations

Los Angeles, California

IN REPLY REFER TO
FILE NO 993-6770

MAY 21 2013

Mr. H. Michael Drumm
DrummLaw
6886 Robb Ct.
Arvada, CO 80004

Applicant: TERIYAKI MADNESS LLC

Dear Mr. Drumm:

We are enclosing the orders issued in the above-entitled matter.

The Registration Order makes the registration of the offer and sale of franchises pursuant to the referenced application effective from the date hereof until **April 21, 2014**. A registration renewal application must be filed at least 15 business days before the expiration of this registration.

Every renewal application must include the Supplemental Information page that *clearly* demonstrates that there is no necessity to impound the franchise fee. In every renewal application, you must submit the original of a manually executed Customer Authorization of Disclosure of Financial Records and the original of a manually executed consent to service of process.

In the cover letter to all future applications, please state the fiscal year-end of the franchisor and acknowledge, that when effective, the registration will expire 110 days from the franchisor's next fiscal year-end.

We are also enclosing the Order Imposing Impound Condition. The following procedure must be used in accounting for impound transactions: Money, check, and drafts received from the franchisees and subfranchisors shall be promptly deposited in trust with the approved depository. Checks, drafts or money orders shall be made payable to the approved depository. If, through error, any such instrument is made payable to the applicant or an agent, the applicant or agent shall promptly endorse and deliver it to the depository and the applicant or agent may not cash the instrument or deposit it in the applicant's or agent's account. The depository receiving such an instrument shall collect the face amount and deposit the required amount in the impounded account.

Please advise the Department of Corporations of the location of the books and records of the applicant. The books and records must be available at all times during regular business hours for examination by our Examiners.

Sincerely,

ORIGINAL SIGNED BY

Shohreh Aram
Senior Corporations Counsel
(213) 576-7584

Enclosure